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Our File: 77501-3

VIA E-MAIL, FAX or COURIER

August 30, 2023

Attention: ATTACHED SERVICE LIST

**Re: In the Matter of Free Rein Resources Ltd. – Notice of Intention to Make a Proposal
Action no. 25-2954304, B201954304**

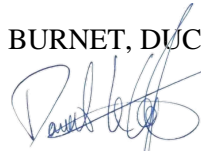
We are counsel to Free Rein Resources Ltd. ("**Free Rein**").

In connection with Free Rein's Application before the Honourable Justice Hollins via Webex video conference today, August 25, 2023, enclosed for service upon you is the filed Stay Extension and SISP & Stalking Horse Approval Order.

We trust the foregoing to be in order; however, please do not hesitate to contact me with any questions.

Yours truly,

BURNET, DUCKWORTH & PALMER LLP



David LeGeyt
Partner

DLG/agt
Enclosures

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COURT FILE NUMBER 25-2954304
B201954304

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

MATTER IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC
1985, C B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE
A PROPOSAL OF FREE REIN RESOURCES LTD.

DOCUMENT **SERVICE LIST**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

Burnet, Duckworth & Palmer LLP

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File No. 77501-3

SERVICE LIST

Updated: August 30, 2023

<p>Burnet, Duckworth & Palmer LLP 2400, 525 – 8 Avenue SW Calgary, AB T2P 1G1</p> <p>Attention: David LeGeyt Ryan Algar Email: dlegeyt@bdplaw.com ralgar@bdplaw.com</p> <p><i>Counsel for Free Rein Resources Ltd.</i></p>	<p>Fasken Martineau DuMoulin LLP Suite 3400, 350 – 7 Avenue SW Calgary, AB T2P 3N9</p> <p>Attention: Robyn Gurofsky Anthony Mersich Email: rgurofsky@fasken.com amersich@fasken.com</p> <p><i>Counsel for Invico Diversified Income Limited Partnership</i></p>
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<p>Free Rein Resources Ltd. Suite 3900, 350 – 7 Avenue SW Calgary, AB T2P 3N9</p> <p>Attention: Terry McCallum Email: terry@freereinres.com</p>	<p>FTI Consulting Canada Inc. Suite 1610 520 5 Ave SW Calgary, AB T2P 3R7</p> <p>Attention: Deryck Helkaa Dustin Olver Brett Wilson</p> <p>Email: deryck.helkaa@fticonsulting.com dustin.olver@fticonsulting.com brett.wilson@fticonsulting.com</p> <p><i>Proposal Trustee</i></p>
<p>Tartan Energy Technology (Shanghai) Ltd. Room 1807, Building 1 No. 497, Zhengli Road, Yangpu District Shanghai, PRC 200433</p> <p>Tartan Energy Group Inc. Suite 1520, 101 – 6 Ave SW Calgary, AB T2P 3P4</p> <p>Email: tlau@tartansh.com</p> <p>PPR Registration No.: 21081210023 21081210096</p>	<p>ATB Financial – Collateral Management 3699 – 63rd Ave NE Calgary, AB T3J 0G7 Phone #: 403 974 3565 Fax #: 403 974 5288 14039745288@efaxds.ca</p> <p>Email: pnrnotices@atb.com</p> <p>PPR Registration No.: 19051327522</p>
<p>Invico Diversified Income Limited Partnership 600, 209 – 8 Ave SW Calgary, AB T2P 1B8</p> <p>Attention: Allison Taylor Email: amtaylor@invicocapital.com</p> <p>PPR Registration No: 22092001258 22092001277</p>	<p>Invico Diversified Income Managing GP Inc. 600, 209 – 8 Ave SW Calgary, AB T2P 1B8</p> <p>Attention: Allison Taylor Email: amtaylor@invicocapital.com</p> <p>PPR Registration No: 22092001258 22092001277</p>

<p>Cassels Brock & Blackwell LLP Suite 3810, Bankers Hall West 888 3rd Street SW Calgary, AB T2P 5C5</p> <p>Attention: Jeffrey Oliver Kara Davis Danielle Marechal Email: joliver@cassels.com kdavis@cassels.com dmarechal@cassels.com</p> <p><i>Counsel to FTI Consulting Canada Inc.</i></p>	<p>Bishop & McKenzie LLP 2200, 555 – 4 Ave SW Calgary, AB T2P 3E7</p> <p>Attention: Anthony Dekens Email: adekens@bmlp.ca</p> <p><i>Counsel to Legacy Disposal Facility Ltd., in relation to its Joint Venture Agreement with Free Rein Resources Ltd.</i></p>
<p>Dunphy Best Blocksom LLP 800, 517 10th Avenue SW Calgary AB T2R 0A8</p> <p>Attention: Christopher Dormer Email: dormer@dbblaw.com</p> <p><i>Counsel to Jeanelle George and Anne-Marie Melby, Plaintiffs in Action no. ABKB 2301-10103</i></p>	<p>Miles Davison LLP 900, 517 – 10th Avenue S.W. Calgary, Alberta T2R 0A8</p> <p>Attention: Ward Mather Email: wmather@milesdavison.com</p> <p><i>Counsel to Capital Now Ventures Inc.</i></p>
<p>DBH Law 1200, 1015 – 4 Street SW Calgary, AB T2R 1J4</p> <p>Attention: George Huang Email: George@dbhlp.com</p> <p><i>Counsel to Tartan Energy Technology (Shanghai) Ltd. and Tartan Energy Group Inc.</i></p>	<p>CWC Energy Services Corp. c/o Burron Law 20 Windhorse Bay Calgary, AB T3Z0B4</p> <p><i>Potential Creditor</i></p>
<p>Step Energy Services Ltd. c/o Peacock Linder Halt & Mack LLP 400 3 Ave SW Suite 4050 Calgary, AB T2P 4H2</p> <p><i>Potential Creditor</i></p>	<p>Codeco-Vanoco Engineering Inc. c/o Field LLP 444 7 Ave SW Suite 400 Calgary, AB T2P 0X8</p> <p><i>Potential Creditor</i></p>

<p>Gowling WLG (Canada) LLP Suite 1600, 421 7th Avenue SW Calgary AB T2P 4K9</p> <p>Attention: Stephen Kroeger Tom Cumming Adriana Da Silva Bellini</p> <p>Email: stephen.kroeger@gowlingwlg.com Tom.Cumming@gowlingwlg.com Adriana.DaSilvaBellini@gowlingwlg.com</p> <p><i>Counsel to MAGA Energy Ltd.</i></p>	
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